



08.16.2024

Kansas Tax Practitioner Symposium

Johnson County Community College
Regnier Center Room 101
12345 College Blvd., Overland Park, KS 66120

Time	Subject	Presenter
8:00 am	Welcome	KS NATP TBD, C&L Stakeholder Liaison Area 6 Manager
8:10	IRS Strategic Operating Plan Update	Margaret Romaniello, Acting Advisor to the Director of Stakeholder Liaison
9:00	IRS Resources and Updates	Lisa Novack, Senior Stakeholder Liaison
9:50 – 10:10	Break	
10:10	IRS Criminal Investigation – Nationally Coordinated Investigative Unit (NCIU) trends and data analytic tools	Aaron Hamor, Acting Supervisory Special Agent Jerry Whitten, Special Agent
11:00	IMRS Recently Resolved Issues and Discussion (topics: Filing Season (TAC and Call), DUT, FIRE/IRIS, Tax Pro/BTA/Online accts, Form 1099-K)	Margaret Romaniello, Lisa Novack and Jeffrey Latessa
11:50 – 12:50	Lunch	
12:50 pm	Taxpayer Advocate Service	Desiree Frierson, Local Taxpayer Advocate
1:40	Clean Vehicle Credits Updates	Jeffrey Latessa, Senior Stakeholder Liaison
2:30	Break	
2:50	Ethics	Tim Graham, KS NATP

**Taxpayer Advocate Problem Resolution Appointment:
Schedule appointment by 7/31/2024 816-499-4061**

Agenda